

Mumbai Wadala Branch
Ground Floor, India Printing House
42 G.D. Ambedkar Road
Wadala, Mumbai - 400 031.

Tel: 022-2403887 email: ubin0901067@unionbankofindia.bank

To
The Board of Directors,
Krystal Integrated Services Limited
Krystal House, 15A17 Shivaji Fort CHS,
Duncans Causeway Road,
Mumbai - 400022

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such offering, the "Offer") of Krystal Integrated Services Limited (the "Company")

We, Union Bank of India, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the "Offer Documents").

We hereby authorize you to deliver/ file this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/ or for the records to be maintained by the BRLM in connection with the Offer, in accordance with applicable law or to BRLM in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. The following details with respect to us may be disclosed in the Offer Documents:

Name: Union Bank of India
Address: Mumbai-Wadala Branch, Mumbai - 400031
Telephone Number(s): +91 9082165303
Contact Person: Mr. Satendra Kumar
Website: www.unionbankofindia.co.in
Email: ubin0901067@unionbankofindia.bank

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsels, each to the Company and the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.



We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to each of the Company and the BRLM in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Union Bank of India

Authorized signatory
Name: Satendra Kumar
Date: 15.09.2023



CC:
Inga Ventures Private Limited
1229, Hubtown Solaris, N.S. Phadke Marg,
Opp. Telli Galli, Andheri (East),
Mumbai 400 069

Domestic Legal Counsel to the Offer as to Indian Law
IndusLaw
1502B, 15th Floor, Tower - 1C,
One World Centre, Senapati Bapat Marg,
Lower Parel, Mumbai - 400013

UNION BANK OF INDIA
MUMBAI WADALA BRANCH
42, INDIA PRINTING HOUSE, G. D. Ambekar
Marg, Wadala, Mumbai - 400 031,
Phone : 9324801062
Email : Ubin0901067@unionbankofindia.bank

