



Valuation Report Prepared For: Private Valuation / Krystal Integrated Services Private Limited (3912/2302628)

Page 1 of 18

Vastu/Thane/09/2023/3912/2302628 20/5-272-APU Date: 16-09-2023

# **CHARTERED ENGINEER'S CERTIFICATE**

Τo,

The Board of Directors,

# **Krystal Integrated Services Limited**

Krystal House, 15A17 Shivaji Fort CHS,

Duncans Causeway Road,

Mumbai- 400 022.

# Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such offering, the "Offer") of Krystal Integrated Services Limited (the Company")

We understand that the Company is proposing to make the Offer and in that connection is proposing to file the draft red herring prospectus ("**DRHP**") to be filed by the Company with the Securities and Exchange Board of India, (the "**SEBI**"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchanges**"), the red herring prospectus ("**RHP**") and the prospectus ( "**Prospectus**") which the Company intends to file with Registrar of Companies, Maharashtra at Mumbai ("**RoC**"), the SEBI and any relevant Stock Exchanges in respect of the Offer (the "**Offer Documents**").

# We, the undersigned, confirm that we are duly registered as a chartered engineer with the Institution of Engineers (India) bearing membership number AM1810947 (Certificate of registration enclosed herewith as **Annexure A**), and that we are authorized, and have the required competence and technical knowledge, to issue this certificate. Further, we confirm that the aforesaid registration is valid as on date hereof, and as such, we are duly qualified to issue this certification. We represent that our execution,

Our Pan India Presence at :

Nanded

Nashik

Mumbai

Delhi NCR

Thane

e.vastokala.org

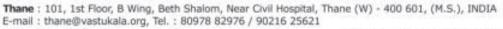
Aurongobad

Pune

Indore

Ahmedabad





Rajkot

**Q** Raipur

**9** Jaipur

Regd. Office : B1-001, U/B Floor, Boomerang, Chandivali Farm Road, Andheri (East), Mumbai - 400 072, (M.S.), INDIA

- 2 TeleFax: +91 22 28371325/24
- 📴 mumbai@vastukala.org

delivery and performance of this certificate has been duly authorised by all necessary actions (corporate or otherwise).

In connection with the Offer and the Offer Documents, we have received a request from the Company to verify and certify the details of the machinery/ equipment proposed to be purchased by the Company from the Net Proceeds of the Offer, as appearing in **Annexure B**. In this respect, we have (i) examined the quotations presented to us by the Company of three different vendors with respect to such machinery/ equipment to be used at the site of the customers, along with relevant product manuals and brochures provided by the respective vendors, as listed in **Annexure C**, (ii) identified the use case of the machinery/ equipment in the respective business verticals of the Company, on the basis of existing customer contracts and identified past contracts as appearing in **Annexure D**, and (iii) Discussed with management about the proposed schedule of implementation and deployment of net proceeds as appearing in **Annexure E**.

We have undertaken the procedures listed set out at Annexure F and certify that the details set out at Annexures are true and correct.

Based on the above examination, and explanations and clarifications thereto provided by the management of the Company, we hereby certify that the details of the machinery/ equipment proposed to be purchased by the Company from the Net Proceeds of the Offer, including estimated cost thereto, as appearing in **Annexure B**, are true, correct and accurate.

We further certify that:

- (a) The Company has not placed any firm orders for the machinery/ equipment identified in Annexure B.
- (b) The quotations provided are for new equipment, and the Company does not propose to purchase any second-hand equipment from the Net Proceeds of the Offer.

We further confirm that we are an independent organization with no direct or indirect interest in the Company, except for provision of professional services in the ordinary course of our profession in connection with the Offer, and are not related in any manner to the promoters, promoter group, directors, shareholders, officers, employees, agents, representatives of the Company and are not a 'related party' of the Company, or otherwise interested or engaged in the formation, promotion or management of the Company.

An ISO 9001:2015 Certified Company



We hereby consent to this certificate being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We hereby consent to the aforementioned details being included (in part or full) in the Offer Documents or any other Offer-related material and submission of this certificate as may be necessary to SEBI, Stock Exchanges, the RoC and any regulatory authority and/or for the due diligence records to be maintained by the BRLM in connection with the Offer and in accordance with applicable law.

Further, I hereby consent to being named as an 'expert' as defined under Section 2(38) of the Companies Act, 2013, as amended, in respect of the this Certificate.

We confirm that the information above is true, fair, correct, accurate and there is no untrue statement, and which would render the contents of this certificate misleading in its form or context and without omission of the any matter.

This certificate may be relied on by the Company, BRLMs and their legal counsel in relation to the Offer. We also consent to the inclusion of this certificate as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date including through online means on the website of the Company.

# Think.Innovate.Create

I agree to keep the information regarding the Offer strictly confidential.

We undertake to update you in writing of any changes in the above-mentioned position until the date the Equity Shares issued pursuant to the Offer commence trading on the stock exchanges. In the absence of any communication from us till Equity Shares commence trading on the stock exchanges, such information should be considered as updated. All capitalized terms used herein, unless otherwise specifically defined, shall have the same meaning as ascribed to them in the Offer Documents.





I hereby consent to this letter being disclosed by the BRLM, if required (I) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

Date:-16.09.2022 Place:-Thane

### For Vastukala Consultants (I) Pvt. Ltd. UMANG ASHWIN ASHWIN

PRIVATE LIMITED, ou=ADMIN, 2.5.4.20=084f6bcfaaa5d2df381fb7849bff7f9 82ef68198bca6b66f470a852d96e2c5ff, postalCode=400069, st=Maharashtra, serialNumber=0562a4861d25afb9c61a8957 0a25da8b73e945bd0c50f8a180dc06f47ff00 73e, cn=UMANG ASHWIN PATEL Date: 2023.09.1615:44:51 +05'30'

Umang Ashwin Patel Regd. Valuer Chartered Engineer (India) Reg. No. IBBI/RV/04/2019/10803

Cc:

PATEL

# Inga Ventures Private Limited

1229, Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli, Andheri (East), Mumbai 400 069

(Inga Ventures Private Limited is referred to as the "Book Running Lead Manager" or the "BRLM")

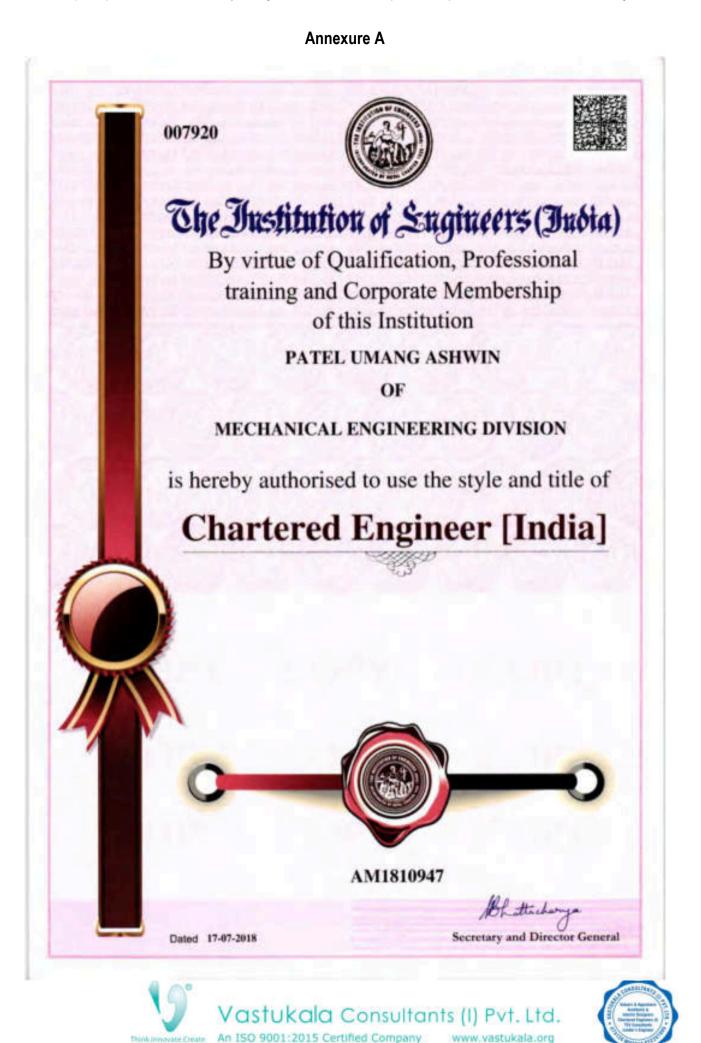
# **Domestic Legal Counsel to the Offer**

# IndusLaw

#1502B, 15th Floor, Tower –1C, "One World Centre", Senapati Bapat Marg Lower Parel, Mumbai 400 013, Maharashtra, India







# Annexure B

# Company has provided the quotation of 3 vendors and the details for the same is as under:-

# B-1:-

Company has provided the quotation of Divyesh Abrasive & Tools dated 25.08.2023, the details for the same is as under:-

S. No.	Machine Description	Qty. (Nos.)	Cost per unit*@ (₹)	Total estimated costs*@ (₹)
1	CRBR 180 ride on scrubber, battery operated (traction battery), scrubbing width 750 mm, 33 l/sec	5	4,95,000	24,75,000
2	CRBR 150 ride on sweeper battery operated 24v,24/240vah, lead acid batteries, deep cycle, scrubbing width 800 mm, no of brushes 2 Nos.	5	5,50,000	27,50,000
3	CRSD 1500 E scrubber drier (cable operated), electrical operated 230/50 hz supply, scrubbing width 450 mm, 1087 mm H 20	350	1,50,000	5,25,00,000
4	CRSD 1400E scrubber drier 230v, single phase, scrubbing width 450 mm, width suction 750 mm 780 mm, electrical 230 va, 50 hz, brushes, 1 no.	10	1,67,000	16,70,000
5	CRSD 1200E scrubber drier (blue), scrubbing width 450 mm, suction 750 mm, 230v /50 hz supply, brushes 1 No.	10	1,00,000	10,00,000
6	CRSD 550E mini auto scrubber drier 500 mm width, suction width 780 mm, electrical 230 v a.c, 50 hz, brushes 1 no,	10	1,10,000	11,00,000
7	CRV 30-C Ltrs stainless steel wet &dry vacuum cleaner red single stage brushless motor, 230 v/ 50 hz supply, water tank 26 Ltrs.	25	10,000	2,50,000
8	CRV 60- Ltrs stainless steel wet &dry vacuum cleaner ( 2 motor)	300	30,000	90,00,000
9	CRV 60- Itr stainless steel wet &dry vacuum cleaner (3 motor) red , 60 Ltrs, single stage motor, brushless, heap filter 5 microns, 230 v/ 50 hz supply 10	10	35,000	3,50,000
10	Manual sweeper (with heap filter), double brushes, belt, hard wheels, 700 mm sweeping width, powder coated handle	300	20,000	60,00,000
11	CRHP -150 bar high pressure washer 230 v / 50 hz supply, brass pump kit, water filter, motor 3000 w, 12 Ltrs / min	20	32,000	6,40,000





S. No.	Machine Description	Qty. (Nos.)	Cost per unit*@ (₹)	Total estimated costs*@ (₹)
12	CRPH -120-160- bar without stand compact powerful	250	50,000	1,25,00,000
	pressure, 13 ipm, 230 v/ 40 hz, multiple nozzles, silicon piston to			
	sustain higher operating temperature			
13	CBR 1100 backpack vacuum cleaner less than 5	250	27,000	67,50,000
	microns, only dry and compact brushless motors, 230 v 50 hz			
14	CRS 1100 multifunction, floor scrubbing machine, 230 v / 50 hz,	200	48,000	96,00,000
	single disc			
	HK TOOLS			
15	Telescopic Pole-2 level- 2.4 m (Green Colour Grip)	40	1550	62,000
16	Telescopic Pole-2 level-3 m (Green Colour Grip)	40	1,850	74,000
17	Telescopic Pole-3 level-4 m (Green Colour Grip)	40	2,200	88,000
18	Telescopic Pole-3 level-6 m (Green Colour Grip)	40	2,500	1,00,000
19	Telescopic Pole-3 level-9 m (Green Colour Grip)	40	3,000	1,20,000
20	Glass Cleaning Kit	40	2,500	1,00,000
21	Double Mop Wringer Trolley-34 Ltrs	40	4,500	1,80,000
22	Double Mop Wringer Trolley-40 Ltrs	40	3,000	1,20,000
			Total	10,74,29,000

# **\*TERMS & CONDITIONS\***

1) Tax : GST 18% for Machines, 28% for Batteries.

2) Transportation Charges : To Pay Basis

3) Prices are Ex Bhiwandi (The amount included in the quotation does not include certain additional charges, inter alia freight, insurance, transportation, duties and levies which may be payable by the Company under applicable law. The Company will bear the cost of such additional charges, as applicable, out of our internal accruals)

- 4) Payment 100% advance
- 5) Delivery Period : After Receiving Payment
- 6) Validity of the quote till this business year March 2024





### B-2:-

Company has provided the quotation of JAS Enterprises dated 28.08.2023, the details for the same is as under:-

S.	Machine Description	Qty.	Cost per	Total estimated
No.	1000 0100 Dide as Oardhan Oardhing Midth 750 sar	(Nos.)	unit*@ (₹)	costs*@ (₹)
1	JCSR 0190 Ride on Scrubber, Scrubbing Width 750 mm,	5	6,25,600	31,28,000
	Battery Operated 24 v ,24/ 240 vah, Deep Cycle			
0	Battery, No of Brushes 2 No's,	-		07 70 750
2	JSCR 0135 Ride on Sweeper, Battery Operated 24 v,	5	5,55,750	27,78,750
	24/ 240 vah, Lead Acid	10		
	Batteries, Deep Cycle, Scrubbing width 800 mm, No of Brushes 2 Nos.			
3	JSCR 1500 E Scrubber Drive	10	1,85,000	18,50,000
5	Cable Operated) Scrubber Drier (Cable Operated),	10	1,00,000	10,50,000
	500 mm width, Suction width 780 mm, Electrical 230 v A.C,			
	50 hz, Brushes 1 No.			
4	JSCR 1400 E Scrubber Drier, 230 V, Single Phase,	350	1,60,000	5,60,00,000
	Scrubbing Width 450 mm, Width Suction 750 mm	000	1,00,000	0,00,00,000
5	JSCR 1200 E Scrubber Drier, Scrubbing width 450 mm,	10	1,26,500	12,65,000
	Suction 750 mm, 230 v/ 50 hz Supply, Brushes 1 No.		.,,	,,
6	JSCR SSOE Mini Auto Scrubber Drier, 500 mm	10	1,18,000	11,80,000
	width, Suction Width 780 mm, Electrical 230 v A.C, 50 hz,	10		
	Brushes 1 No.			
7	JSCROOO 30-C Ltrs Stainless Steel Wet & Dry	25	13,800	3,45,000
	Vacuum Cleaner Red			
8	JSCROOO 60-C Ltrs Stainless Steel Wet & Dry	10	37,000	3,70,000
	Vacuum Cleaner (2 Motor)			
9	Back Pack 5 Ltrs, Hard Plastic Body Less Than 5	300	26,000	78,00,000
	Microns Dust Partials, Only Dry Bursh Less			
	Motors, 230 v 50 hz			
10	Manual Sweeper K (With Heap Filter)	300	22,000	66,00,000
11	High Pressure Jet 130-150 Bar Pressure, Motor	250	48,000	1,20,00,000
	Power 3 kw, Discharge 10 IPM, 230 v/50 hz, Water			
	Filter ,Brass Pump kit			





S. No.	Machine Description	Qty. (Nos.)	Cost per unit*@ (₹)	Total estimated costs*@ (₹)
12	Walk Behind Scrubber Tank Capacity, Scrubbing	200	1,85,000	3,70,00,000
	Width 450 mm, Suction Width 750 mm, Electrical 230 v			
	A.C 50 hz, 1400 w Total Power			
	House Keeping Tools			
13	Telescopic Pole-2 Level-2.4 m	40	1,900	76,000
14	Telescopic Pole-2 Level-3 m	40	2,325	93,000
15	Telescopic Pole-2 Level-4 m	40	2,800	1,12,000
16	Telescopic Pole-2 Level-6 m	40	3,200	1,28,000
17	Telescopic Pole-2 Level-9 m	40	3,800	1,52,000
18	Glass Cleaning Kit	40	3,200	1,28,000
19	Double Mop Wringer Trolley- 34 Ltrs	40	5,600	2,24,000
20	Double Mop Wringer Trolley- 40 Ltrs	40	3,300	1,32,000
			Total	13,13,61,750

# **\*TERMS & CONDITIONS\***

- 1) GST Applicable as per the Taxations, 18% for machines, 28% battery
- 2) Fright at actuals till the door step
- 3) Payment 100% advance, 12 months' standard warranty applicable
- 4) Delivery 14 Days, after advance, validity of the rates 90 days





# B-3:-

Company has provided the quotation of VHL Enterprises dated 28.08.2023, the details for the same is as under:-

S.	Machine Description	Qty.	Cost per	Total estimated
No		(Nos.)	unit*@́(₹)	costs*@ (₹)
1	VHLR 175 Ride On Scrubber, Scrubbing Width 750 MM,	5	7,00,000	35,00,000
	Battery Operated 24 V, 24/240 Vah, Deep Cycle Battery, No			
	Of Brushes 2 No's			
2	VHLR 1250 Ride on sweeper, Battery Operated 24 V, 24/240	5	7,50,000	37,50,000
	VAH, Lead Acid Batteries, Deep Cycle, Scrubbing Width 800	1		
	MM, No Of Brushes 1 No's			
3	VHLD 00 1500E Scrubber Drier (Cable Operated), 500 MM	10	2,00,000	20,00,000
	Width, Suction, Width 780 MM, Electrical 230 V. A. C, 50 HZ,			
	Brushes 1 No's			
4	VHLD00 1400 E Scrubber Drier, 45/45 Tank Capacity,	350	2,00,000	7,00,00,000
	Scrubbing Width 450 MM, Suction Width 750 MM, Electrical			
	230 V. A.C 50 HZ, 1400 W Total Power	/		
5	VHLD00 1200 E Scrubber Drier (Blue), Scrubbing Width 450	10	1,60,000	16,00,000
	MM, Suction 750 MM, 230 V/50 HZ Supply, Brushes 1 No			
6	VHLD 00550E Mini Auto Scrubber Drier, Scrubbing Width 400	10	1,45,000	14,50,000
	MM, Suction 700 MM, 230 V/50 HZ Supply, Brushes 1 No			
7	VHLV 0060-C LTR Stainless Steel Wet & Dry vacuum Cleaner	10	45,000	4,50,000
	(2 Motor), 60 Ltrs, Single Stage Motor, Brushless, Hepa Filter			
	5 Microns, 230V/ 50 HZ Supply			
8	Manual Sweeper K (With Hepa Filter), Double Brushes, Belt,	300	44,000	1,32,00,000
	Hard Wheels, 700 MM Sweeping Width, Powder Coated			
	Handle			
9	VHL HP-00120-160-Bar Without Stand, Compact Powerful	300	72,000	2,16,00,000
	Pressure, 13 IPM, 230V/40 HZ, Multiple Nozzles, Silicon			
	Piston To Sustain Higher Operating Temperature			
10	VHLV 0035-C LTR Stainless Steel Wet & Dry vacuum Cleaner	250	16,000	40,00,000
	Red, Z Grade With Hepa Filters Less Than 5 Microns			

Vast



S. No	Machine Description	Qty. (Nos.)	Cost per unit*@ (₹)	Total estimated costs*@ (₹)
11	Back Pack 5 Ltr, Poly Carbonat Body Wit Hepa Filter, Less	200	35,000	70,00,000
	Than 5 Microns, Only Dry And Compact Brushless Motors,			
	230V 50 HZ			
12	High Pressure Jet 130-150 Bar Pressure, Motor Power 3KW,	200	58,000	1,16,00,000
	Discharge 10 IPM, 230V/50H, Brass Pump Kit, Water Filter,			
	Multiple Nozzles			
	House Keeping Tools			
13	Telescopic Pole-2 level-2.4 m (Green Colour Grip)	40	2,400	96,000
14	Telescopic Pole-2 level-3 m (Green Colour Grip)	40	2,900	1,16,000
15	Telescopic Polee-3 level-4 m (Green Colour Grip)	40	3,500	1,40,000
16	Telescopic Polee-3 level-6 m (Green Colour Grip)	40	4,200	1,68,000
17	Telescopic Polee-3 level-9 m (Green Colour Grip)	40	4,800	1,92,000
18	Glass Cleaning Kit	40	3,800	1,52,000
19	Double Mop Wringer Trolley- 34 Ltrs	40	5,250	2,10,000
20	Double Mop Wringer Trolley-34 Ltrs	40	3,250	1,30,000
		1	Total	14,13,54,000

# **\*TERMS & CONDITIONS\***

1) GST Applicable as per the Taxations, 18% for machines, 28% battery

2) Transportation Charges at Actuals 100% Advance payment

3) Material will get delivered 7 days after P.O & Payment

4) One year warranty against manufacturing defects, wear & tare will be chargeable at actuals

5) Loading one side will be our scope, unloading will be buyer side Site installation & Training will be our scope

# **OBSERVATION:** -

In this respect, we have reviewed the quotations received from (i) Divyesh Abrasive & Tools and (ii) JAS Enterprises and (iii) V.H.L Enterprises, in relation to equipment proposed to be purchased from the Net Proceeds of the IPO. Out of the three quotations received, reliance has been placed on the quotation with the lowest cost estimate, as received from Divyesh Abrasive & Tools, for calculating the break-up of the total estimated cost of such equipment.





# I. Description of machinery/ equipment

S. No.	Machine Description	Machine Usage	Existing Projects, Similar Machines Used
1	CRBR 180 ride on scrubber, battery Operated (traction battery),scrubbing width 750 mm, 33 l/sec	Used for Wet & Dry Vacuuming	Common machine use in PAN India sites, E.g. DME, Kohinnor square, MMMOCL Etc.
2	CRBR 150 ride on sweeper battery operated 24v,24/240vah, lead acid batteries, deep cycle, scrubbing width 800 mm, no of brushes 2 Nos.	Single DiscusedforFloorScrubbing	Common machine use in PAN india sites, E.g. DME, Kohinnor square, MMMOCL Etc
3	CRSD 1500 E scrubber drier (cable operated), electrical operated 230/50 hz supply, scrubbing width 450 mm, 1087 mm H 20	Dry vacuum compact machine used for Carpets & Seats	Special type of machines used in Aviation, DME
4	CRSD 1400E scrubber drier 230v, single phase, scrubbing width 450 mm, width suction 750 mm 780 mm, electrical 230 va, 50 hz, brushes, 1 no.	Used for pressure washing of floors surfaces & Vehicles	Common machine use in PAN India sites, E.g. DME, Kohinnor square, MMMOCL Etc
5	CRSD 1200E scrubber drier (blue) , scrubbing width 450 mm, suction 750 mm, 230v /50 hz supply, brushes 1 No.	Walk Behind Auto Scrubber used for Various types floor scrubbing in a very efficient way	Common machine use in PAN India sites, E.g. DME, Kohinnor square, MMMOCL Etc
6	CRSD 550E mini auto scrubber drier 500 mm width, suction width 780 mm, electrical 230 v a.c, 50 hz, brushes 1 no,	Used for Dry Sweeping in the outdoor and as well as indoor periphery area's	Common machine use in PAN India sites, E.g. DME, Kohinnor square, MMMOCL Etc
7	CRV 30-C Ltrs stainless steel wet &dry vacuum cleaner red single stage brushless motor, 230 v/ 50 hz supply, water tank 26 Ltrs.	Used for Different type of floor scrubbing, Indoor use	Special type of machines used in Kohinoor square, NESCO, Jipmer, Southern Railways





S.	Machine Description	Machine Usage	Existing Projects, Similar
No.		, i i i i i i i i i i i i i i i i i i i	Machines Used
8	CRV 60- Ltrs stainless steel wet &dry vacuum cleaner ( 2 motor)	Used for Dry Sweeping in the outdoor and as well as indoor periphery area's	Special type of machines used in Kohinoor square, NESCO, Jipmer
9	CRV 60- ltr stainless steel wet &dry vacuum cleaner (3 motor) red , 60 Ltrs, single stage motor, brushless, heap filter 5 microns, 230 v/ 50 hz supply 10	Walk Behind Auto Scrubber used for Various types floor scrubbing in a very efficient way	Common machine use in PAN India sites, E.g. DME, Kohinnor square, MMMOCL Etc
10	Manual sweeper (with heap filter), double brushes, belt, hard wheels, 700 mm sweeping width, powder coated handle	Walk Behind Auto Scrubber used for Various types floor scrubbing in a very efficient way	Common machine use in PAN India sites, E.g. DME, Kohinnor square, MMMOCL Etc
11	CRHP -150 bar high pressure washer 230 v / 50 hz supply, brass pump kit, water filter, motor 3000 w, 12 Ltrs / min	Walk Behind Auto Scrubber used for Various types floor scrubbing in a very efficient way	Special type of machine used in the corporate office spaces, Kohinoor Square
12	CRPH -120-160- bar without stand compact powerful pressure, 13 ipm, 230 v/ 40 hz, multiple nozzles, silicon piston to sustain higher operating temperature	Used for Wet & Dry Vacuuming	Common machine use in PAN India sites, E.g. DME, Kohinnor square, MMMOCL Etc
13	CBR 1100 backpack vacuum cleaner less than 5 microns, only dry and compact brushless motors, 230 v 50 hz	Used for Wet & Dry Vacuuming, Heavy Duty	Heavy Duty Machine used for larger area's, MMMOCL





S. No.	Machine Description	Machine Usage	Existing Projects, Similar Machines Used
14	CRS 1100 multifunction, floor scrubbing machine, 230 v / 50 hz, single disc	Used for pressure washing of floors surfaces & Vehicles, Heavy Duty	Heavy Duty Machine used for larger area's, MMMOCL, DME, FMGI etc
	HK TOOLS		
15	Telescopic Pole-2 level- 2.4 m (Green Colour Grip)	HK tools	Common requirement use in PAN India sites, Eg :DME, Kohinnor square, MMMOCL Etc
16	Telescopic Pole-2 level-3 m (Green Colour Grip)	HK tools	Common requirement use in PAN India sites, Eg :DME, Kohinnor square, MMMOCL Etc
17	Telescopic Pole-3 level-4 m (Green Colour Grip)	HK tools	Common requirement use in PAN India sites, Eg :DME, Kohinnor square, MMMOCL Etc
18	Telescopic Pole-3 level-6 m (Green Colour Grip)	HK tools	Common requirement use in PAN India sites, Eg :DME, Kohinnor square, MMMOCL Etc
19	Telescopic Pole-3 level-9 m (Green Colour Grip)	HK tools	Common requirement use in PAN India sites, Eg :DME, Kohinnor square, MMMOCL Etc
20	Glass Cleaning Kit	HK tools	Common requirement use in PAN India sites, Eg :DME, Kohinnor square, MMMOCL Etc
21	Double Mop Wringer Trolley-34 Ltrs	HK tools	Common requirement use in PAN India sites, Eg :DME,Kohinnor square, MMMOCL Etc
22	Double Mop Wringer Trolley-40 Ltrs	HK tools	Common requirement use in PAN India sites, Eg :DME, Kohinnor square, MMMOCL Etc





# ANNEXURE C

# Company has provided quotation of 3 Vendors. The vendor details is as under:-

S.	Name of Vendor	Quotation Date	Validity up to
No.			
1	Divyesh Abrasive & Tools	25.08.2023	March-2023
2	Jas Enterprises	28.08.2023	90 Days
3	VHL Enterprises	28.08.2023	60 Days







# ANNEXURE D

Company has provided few contracts of existing customer and same is listed as under:-

S.	Name of customer	Date of	Date of expiry of	Relevant
No.		agreement	agreement	business
				verticals
1	Director of Medical Education	01-04-2020	31-03-23	Hospital
			30-09-23	
2	Maha Mumbai Metro (M3) Operation	22-12-2021	31-12-2024	Metro
	Corporation Limited		8	
3	Jawaharlal Institute of Postgraduate	01-06-2023	31-05-2025	Education
	Medical Education and Research			
	(Jipmer)			
4	Senior Divisional Environment and	29-11-2018	28-11-2022	Railway
	House Keeping Manager		27-11-2023	







# Annexure E

# Proposed schedule of implementation and deployment of Net Proceeds

S.	Particulars	Total estimated	Amount	Estimated	Estimated deployment of Net Proceeds		
No.		amount	deployed	utilization from		in	
			as on	Net Proceeds	Financial	Financial	Financial
			<b>[●]</b> .	(₹)	Year 23-24	Year 24-25	Year 25-
			2023			(₹)	26
1.	Purchase of	10,74,29,000	0	10,00,00,000	2,00,00,000	8,00,00,000	0
	Machinery			/			





### Page 18 of 18

# Annexure F

Purchase of equipment /machineries at Company's for usage at specified locations

The following procedures were used to certify the purchase for its usage:

- 1. Existing contracts were analysed.
- 2. Company's Long-Range Plan with new contracts to be executed over the next 3 years were reviewed.
- 3. Quotations received by the company given by 3 suppliers was reviewed against the requirements.





