

November 07, 2025

KISL/CS/SE/73/2025-26

The Department of Corporate Services BSE Limited General Manager Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Scrip Code: 544149	National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip Symbol: KRYSTAL
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Dear Sir/Madam,

Sub: Outcome of Board Meeting - Press Release on Un-Audited Financial Results for the quarter and half year ended September 30, 2025

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and further to our letter number KISL/CS/SE/71/2025-26 dated November 07, 2025, please find enclosed herewith a copy of Press Release on the Un-Audited Financial Results of the Company for the quarter and half year ended September 30, 2025.

The above Press Release is also being made available on the website of the Company at <https://krystal-group.com/press-releases>.

We request you to kindly take the same on record.

Thanking You,

For **Krystal Integrated Services Limited**
(Previously known as Krystal Integrated Services Private Limited)

Stuti Maru
Company Secretary & Compliance Officer
Membership Number: A45257

Encl.: as above

Media Release

16% Growth in H1 Revenues with 18% increase in EBITDA

Corporate Business grows 53%; added 92 new customers

Continued focus on High Value & High Margin business

Mumbai, November 7th, 2025: Krystal Integrated Services Limited (KISL), a well-diversified service provider in integrated facility management services, Staffing solutions, Security services, Catering and Waste management across India, is pleased to announce its unaudited financial results for the second quarter and half year ended September 30th, 2025.

Key Consolidated Financials:

Particulars (Rs. Cr.)	Q2 FY26	Q2 FY25	YoY %	H1 FY26	H1 FY25	YoY %
Revenue	283.40	266.16	6.5%	606.48	523.31	15.9%
EBIDTA*	17.91	17.01	5.3%	39.26	33.26	18.0%
EBITDA Margin (%)	6.32%	6.39%	(7) bps	6.47%	6.36%	11 bps
PAT **	13.18	15.10	(12.7)%	29.51	30.30	(2.6)%
PAT Margin	4.65%	5.67%	(102) bps	4.87%	5.79%	(92) bps

* EBITDA excluding Other Income

** Excluding profit from discontinued operations

Q2 FY26 Highlights:

- Revenue from operations increased 6.5% YoY to Rs. 283.40 Crores in Q2 FY26 compared to Rs. 266.16 Crores in Q2 FY25. This moderate growth was due to delays in tender finalization across several key departments in the government segment. Many of these projects are large, multi-location contracts, and the documentation and approval processes have taken longer than expected.
- EBITDA grew by 5.3% to Rs. 17.91 Crores in Q2 FY26 compared to Rs. 17.01 Crores in Q2 FY25
- EBITDA Margin was maintained at 6.32% in Q2 FY26 as against 6.39% in Q2 FY25 due to our disciplined approach.
- PAT declined by 12.7% to Rs. 13.18 Crores in Q2 FY26 compared to Rs. 15.10 Crore in Q2 FY25.
- PAT margin stood at 4.65% for Q2 FY26 as compared to 5.67% in Q2 FY25. This decline is due to the conservative approach to taxation, slight increase in finance cost and depreciation.

H1 FY26 Highlights:

- Revenue from operations increased 15.9% YoY to Rs. 606.48 Crores in H1 FY26 compared to Rs. 523.31 Crore in H1 FY25 on account of new order wins across verticals.
- EBITDA grew by 18.0% to Rs. 39.26 Crores in H1 FY26 compared to Rs. 33.26 Crores in H1 FY25
- EBITDA Margin improved marginally to 6.47% in H1 FY26 as against 6.36% in H1 FY25 due to the operational efficiencies.

Registered Office: Krystal House, 15A/17, Shivaji Fort CHS, Duncan Causeway Road Mumbai -400 022, Maharashtra (India) Tel: +9122 4353 1234, +9122 2403 0220/21

Web: www.krystal-group.com CIN - U74920MH2000PLC129827

- PAT declined by 2.6% to Rs. 29.51 Crore in H1 FY26 compared to Rs. 30.30 Crore in H1 FY25.
- PAT margin stood at 4.87% for H1 FY26 as compared to 5.79% in H1 FY25.

Commenting on the performance, Mr. Sanjay Dighe, CEO & Whole Time Director, Krystal Integrated Services Ltd, said,

“Q2 FY26 delivered steady performance, with revenue growing 6% YoY and EBITDA margin maintained at 6.32%. The temporary moderation in the government segment stemmed primarily from procedural delays in tender finalization for large, multi-location projects. These delays are timing-related, not demand-linked, and the underlying opportunity pipeline remains intact.

We continued to exercise strong commercial discipline and consciously avoided bidding for projects that did not meet our margin or scale benchmarks. This is a deliberate strategic choice to protect profitability and ensure quality of earnings, rather than pursuing volume for its own sake.

Our Corporate Business continues to be a key growth engine. Revenues grew by 53% in H1 FY26, supported by sustained traction in new customer additions. In H1 alone, we onboarded 92 corporate clients, following 114 in FY25, with engagements that are recurring, margin-accretive, and strategically aligned. Our national presence has also strengthened, expanding to 33 branches from 26 last year.

In Emerging Businesses — Water, Waste, and O&M — we are advancing capability development and pipeline building. These verticals are progressing on track and are poised to become meaningful contributors to revenue and profitability over the medium term.

Overall, our business fundamentals remain robust. The demand environment is healthy, core growth momentum is strong, and our operating footprint continues to expand. We expect the deferred government tenders to move into execution in H2 FY26, which, coupled with the ongoing scaling of our corporate business, positions us for a stronger performance in the coming quarters”

About Krystal Integrated Services Limited:

KISL is a well-diversified service provider in integrated facility management services, staffing solutions, security services, catering and waste management across India. The Company specializes in sectors such as healthcare, education, City infrastructure, Waste Management and Manufacturing segment—including state government entities, Corporate clients, municipal bodies, and other government offices—airports, railways, metro infrastructure, and retail. The company offers a comprehensive range of integrated facility management services across these varied sectors. Additionally, KISL provides staffing solutions and payroll management, private security and manned guarding services, and catering services. Over the fiscal years 2021 to 2025, KISL served 262, 277, 326, 369 and 461 customers, respectively, and operated at 1,962, 2,240, 2,427, 2,487 and 3,209 customer locations across India.

The company is also providing services in solid waste management as well as water waste management. The team’s expertise covers bio-mining of legacy waste, Common Effluent Treatment Plants (CETP) and Zero Liquid Discharge (ZLD) technologies.

BSE: 544149; NSE: KRYSTAL Website: [krystal-group.com](https://www.krystal-group.com)

For Further information, please contact:

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For further information please contact:

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Note: *Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstance*