

KRYSTAL INTEGRATED SERVICES LIMITED
(FORMERLY KNOWN AS KRYSTAL INTEGRATED SERVICES PRIVATE LIMITED)



May 08, 2026

KISL/CS/SE/14/2026-27

The Department of Corporate Services BSE Limited General Manager Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Scrip Code: 544149	National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip Symbol: KRYSTAL
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Dear Sir/Madam,

Sub: Outcome of Board Meeting – Revised Press Release on Audited Financial Results for the quarter and financial year ended March 31, 2026

In continuation to our letter number KISL/CS/SE/12/2026-27 dated May 07, 2026 and pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to the captioned press release, please find enclosed herewith revised copy of Press Release on the Audited Financial Results of the Company for the quarter and financial year ended March 31, 2026.

The revised Press Release is also being made available on the website of the Company at <https://krystal-group.com/press-releases>.

We request you to kindly take the same on record.

Thanking You,

For **Krystal Integrated Services Limited**
(Previously known as Krystal Integrated Services Private Limited)

Manishkumar Sangani
Company Secretary & Compliance Officer
Membership Number: A24871

Encl.: as above

Q4 & FY26 Earnings Release

Delivers 5% YoY Revenue Growth in FY26

145% YoY growth from new clients driving Corporate Business - 177+ new clients & 255+ new sites added across segments

Strengthens foundations for sustainable & profitable growth with diversified expansion across India

Board has recommended final dividend of Rs. 1.50 per equity share

Mumbai, May 8th, 2026: Krystal Integrated Services Limited (KISL), a well-diversified service provider in integrated facility management services, Staffing solutions, Security services, Catering and Waste management across India, is pleased to announce its audited financial results for the fourth quarter and year ended March 31st, 2026.

Commenting on the performance, Mr. Sanjay Dighe, CEO & Whole Time Director, Krystal Integrated Services Ltd, said,

"FY26 reflects steady progress in our transition towards a more resilient, margin-accretive business model. The corporate segment continues to be our key growth driver. We have added 177+ new corporate clients during the year, and the combined multi-year new business value from these additions stands at over INR300 crores. We expanded our footprint significantly, adding 255+ new sites across the country, strengthening our national accounts portfolio.

At the core of this evolution is our 'Krystal 2.0' strategy—a disciplined rebalancing of our business mix, focused on quality-led growth. We are strengthening our position as a partner of choice for multinational corporations and leading Indian conglomerates, driven by deeper client relationships, a wider service portfolio, and experienced leadership across verticals.

We are expanding our presence in manufacturing-led sectors such as pharmaceuticals, automotive and defence, while scaling higher-margin adjacencies including EPC, power and lighting, water and wastewater, solid waste management, solar and technical O&M. We have also secured our first solar order from DMER, marking our entry into this emerging segment.

Operationally, we are enhancing execution through a calibrated shift towards a more skilled workforce and continued capability building—enabling greater cross-selling and increased wallet share.

While this recalibration shapes our near-term trajectory, it strengthens the foundation for sustainable, high-quality growth. With a robust pipeline and a sharper focus on value-accretive engagements, we remain confident of delivering consistent growth and improved return profiles going forward."

Key Consolidated Financials (Rs Cr):

Particulars	Q4 FY26	Q4 FY25	YoY%	Q3 FY26	QoQ%	FY26	FY25	YoY%
Income from operations	364.94	413.10	(11.66%)	305.86	19.32%	1,277.28	1,212.78	5.32%
EBITDA*	23.78	26.75	(11.13%)	20.49	16.01%	83.53	77.71	7.49%
EBITDA Margin %	6.51%	6.48%	3 bps	6.70%	(19 bps)	6.54%	6.41%	13 bps
Profit After Tax	18.85	16.93	11.31%	15.90	18.55%	64.35	62.52	2.94%
PAT Margin	5.16%	4.10%	106 bps	5.20%	(4 bps)	5.04%	5.15%	(11 bps)
Basic EPS (in Rs. per share)	13.49	12.12	11.31%	11.38	18.55%	45.94	44.61	2.99%

* EBITDA excluding Other Income

Key Developments:

- Secured a **~₹275 crore, 5-year work order from the Vasai Virar City Municipal Corporation** for door-to-door collection, segregation, and transportation of municipal solid waste, including street cleaning and disposal in compliance with **Solid Waste Management Rules, 2016 for 3 zones**
- Incorporated a **wholly owned subsidiary, Krystal Waste Work Prabhag G Private Limited**, on January 20, 2026, to strengthen execution capabilities in the waste management segment
- Won a healthcare facility management mandate worth **~₹364 crore from Tamil Nadu Medical Services Corporation Ltd.** for a **period of 3 years**
- Board has approved **acquisition of 100% Equity Shares of Citelum India Private Limited ("CIPL")** by entering into a Share Purchase Agreement. Further, upon completion of said acquisition, CIPL shall become a Wholly Owned Subsidiary of the Company.

Q4 FY26 Highlights:

- Revenue from operations** stood at **₹364.94 crore in Q4 FY26**, compared to ₹413.10 crore in Q4 FY25, decreased by **11.66% YoY**. This is mainly due to our strategic decision to not aggressively bid and compromise on margins. Despite the slight reduction in operational scale, Q4FY26 witnessed sequential improvement, supported by better operational efficiency and sharper focus on profitability
- EBITDA** stood at **₹23.78 crore in Q4 FY26**, compared to ₹26.75 crore in Q4 FY25, a reflection of our stated strategy to bid selectively for high margin projects
- EBITDA margin** improved by **3bps to 6.51% in Q4 FY26**, compared to 6.48% in Q4 FY25, reflecting better operating leverage, margin protection measures and an improving business mix
- Profit after tax** increased by **11.31% YoY to ₹18.85 crore in Q4 FY26**, compared to ₹16.93 crore in Q4 FY25
- PAT margin** increased by **106 bps to 5.16% in Q4 FY26**, compared to 4.10% in Q4 FY25

FY26 Highlights:

- Revenue from operations** increased **5.32% YoY to ₹1,277.28 crore in FY26**, compared to ₹1,212.78 crore in FY25, driven by steady execution of existing contracts and new order wins across government and corporate verticals
- EBITDA** grew by **7.49% YoY to ₹83.53 crore in FY26**, compared to ₹77.71 crore in FY25, supported by disciplined cost control, improved bid quality and a higher contribution from corporate and specialised service segments
- EBITDA margin** improved marginally by **13 bps to 6.54% in FY26**, compared to 6.41% in FY25, reflecting operational efficiencies, better operating leverage and improvement in business mix
- Profit after tax** marginally increased by **2.94% YoY to ₹64.35 crore in FY26**, compared to ₹62.52 crore in FY25
- PAT margin** stood at **5.04% in FY26**, compared to 5.15% in FY25

- The Board has recommended a final dividend of Rs. 1.50 per equity share, subject to approval in the Annual General Meeting

About Krystal Integrated Services Limited:

KISL is a well-diversified service provider in integrated facility management services, staffing solutions, security services, catering and waste management across India. The Company specializes in sectors such as healthcare, education, City infrastructure, Waste Management and Manufacturing segment—including state government entities, corporate clients, municipal bodies and other government offices—airports, railways, metro infrastructure and retail. The company offers a comprehensive range of integrated facility management services across these varied sectors. Additionally, KISL provides staffing solutions and payroll management, private security and manned guarding services and catering services. Over the fiscal years 2021 to 2025, KISL served 262, 277, 326, 369 and 461 customers, respectively and operated at 1,962, 2,240, 2,427, 2,487 and 3,209 customer locations across India.

The company is also providing services in solid waste management as well as water waste management. The team's expertise covers bio-mining of legacy waste, Common Effluent Treatment Plants (CETP) and Zero Liquid Discharge (ZLD) technologies.

BSE: 544149; NSE: KRYSTAL Website: krystal-group.com

For further information please contact:

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Note: Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to risks and uncertainties like regulatory changes, local political or economic developments and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstance.