KRYSTAL INTEGRATED SERVICES LIMITED

(FORMERLY KNOWN AS KRYSTAL INTEGRATED SERVICES PRIVATE LIMITED)

November 02, 2026 **KISL/CS/SE/73/2026-27**

The Department of Corporate Services **BSE Limited** General Manager Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Scrip Code: 544149	**National Stock Exchange of India Limited** Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip Symbol: KRYSTAL

Dear Sir/Madam,

Sub: Outcome of Board Meeting - Press Release on Un-Audited Financial Results for the quarter ended September 30, 2026

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and further to our letter number KISL/CS/SE/69/2026-27 dated October 26, 2026, please find enclosed herewith a copy of Press Release on the Un- Audited Financial Results of the Company for the quarter ended September 30, 2026.

The above Press Release is also being made available on the website of the Company at https://krystal-group.com/press-releases.

We request you to kindly take the same on record.

Thanking You,
For **Krystal Integrated Services Limited**
(Previously known as Krystal Integrated Services Private Limited)

Manishkumar Poonambhai Sangani
Digitally signed by Manishkumar Poonambhai Sangani
Date: 2026.11.02 18:06:37 +05'30'

Manishkumar Sangani
Company Secretary & Compliance Officer
Membership Number: A24871

Encl.: as above

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Q2 & H1 FY27 Earnings Release

Delivers Stellar Q2 Performance with 46% Revenue Growth, 39% EBITDA Growth and 42% PAT Growth

Scaling Corporate Business Through Stronger Client Relationships, Cross-Selling and New Growth Opportunities – Added 31 new customers in H1FY27

Focused on Quality Growth and Long-Term Value Creation

Mumbai, 2nd November 2026*:* Krystal Integrated Services Limited (KISL), a well-diversified service provider in integrated facility management services, Staffing solutions, Security services, Catering and Waste management across India, is pleased to announce its un-audited financial results for the second quarter and half year ended September 30th, 2026.

Key Consolidated Financials (Rs Mn):

Particulars	Q2 FY27	Q2 FY26	YoY%	Q1 FY27	H1 FY27	H1 FY26	YoY%
Income from operations	**4,144.67**	2,834.00	**46.25%**	**3,607.10**	**7,751.78**	6,064.81	**27.82%**
EBITDA*	**248.64**	179.11	**38.82%**	**227.97**	**476.62**	392.64	**21.39%**
EBITDA Margin %	**6.00%**	6.32%	**(32 bps)**	**6.32%**	**6.15%**	6.47%	**(32 bps)**
Profit After Tax	**186.73**	131.81	**41.66%**	**173.62**	**360.35**	295.14	**22.09%**
PAT Margin	**4.51%**	4.65%	**(14 bps)**	**4.81%**	**4.65%**	4.87%	**(22 bps)**
Basic EPS (Rs)	**13.39**	9.42	**42.14%**	**12.46**	**25.85**	21.19	**21.99%**

** EBITDA excluding Other Income*

Q2 FY27 Highlights:

- **Revenue from operations** stood at **₹4,144.67 million in Q2 FY27**, compared to ₹2,834 million in Q2 FY26, increased by **46.25% YoY**. The growth was primarily driven by new client wins and additions during the year, along with an increase in the scale and value of orders secured.
- **EBITDA** stood at **₹248.64 million in Q2 FY27**, compared to ₹179.11 million in Q2 FY26, increased by **38.82% YoY**
- **Profit after tax** increased by **41.66% YoY** to **₹186.73 million in Q2 FY27**, compared to ₹131.81 million in Q2 FY26;

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H1 FY27 Highlights:

- **Revenue from operations** stood at **₹7,751.78 million in H1 FY27**, compared to ₹6,064.81 million in H1 FY26, increased by **27.82% YoY**. The growth was primarily driven by new client wins and additions during the year, along with an increase in the scale and value of orders secured.
- **EBITDA** stood at **₹476.62 million in H1 FY27**, compared to ₹392.64 million in H1 FY26, increased by **21.39% YoY**
- **Profit after tax** increased by **22.09% YoY** to **₹360.35 million in H1 FY27**, compared to ₹295.14 million in H1 FY26

Commenting on the performance, Mr. Sanjay Dighe, CEO & Whole Time Director, Krystal Integrated Services Ltd, said,

*"Krystal delivered a strong Q2 FY27 performance, with revenue growth of 46% year-on-year, accompanied by healthy growth in EBITDA and PAT. Our first-half performance reflects the strength of our diversified business model, growing presence across government and corporate segments, and disciplined execution of our **Krystal 2.0 strategy**, focused on quality-led, profitable growth.*

Our corporate business continues to gain momentum through deeper client relationships, increased wallet share and geographic expansion. We remain selective in bidding, prioritising project quality and profitability over scale.

The acquisition of Citelum India marks our entry into city lighting and urban infrastructure, with a revenue ambition of ₹300–350 crore annually over the next 3–4 years, supported by planned investments of approximately ₹100 crore. Recent wins across sewage treatment, transportation, railways, metro infrastructure and industrial staffing further strengthen our diversified portfolio.

Looking ahead, our priorities remain clear — disciplined growth, execution excellence, margin improvement and building a more resilient business that delivers sustainable, long-term stakeholder value."

H1 FY27 Key Business Developments:

- **Strategic Acquisition:** Acquired 100% stake in Citelum India, marking entry into city lighting and urban infrastructure. Targets annual revenue of ₹300–350 crore over 3–4 years, supported by planned investment of ~₹100 crore.
- **Geographic Expansion:** Added branches in Patna and Chandigarh, taking the network to 33 branches and 5 warehouses, servicing 4,766 locations and 547 customers with 49,971 on-site employees as of September 2026.
- **Sewage Treatment EPC:** Secured two orders under Swachh Maharashtra Mission 2.0 in Pune and Nagpur, with Krystal's 40% consortium share valued at ~₹296.02 crore.
- **Transportation IFM:** Won a 3-year contract worth ~₹134 crore from Maharashtra State Road Transport Corporation for Mumbai and Chhatrapati Sambhaji Nagar regions.
- **Mumbai Metro:** Secured a 3-year contract worth ~₹33.05 crore for housekeeping and cleaning services across Metro Lines 4, 4A and upcoming lines.
- **Andhra Pradesh Hostels:** Won a 2-year facility management contract worth ~₹27.64 crore covering 563 hostels across 13 districts.
- **Manpower Services:** Secured a 5-year contract worth ~₹17.25 crore from Maharashtra Rajya Sahakari Sangh for manpower deployment across Maharashtra.
- **Industrial Staffing:** Won a 1-year contract worth ~₹8.75 crore from Kosol Energie for deployment of 250 technical professionals in Gujarat.

- **Sanitation & Waste Management:** Secured a 12-month contract worth ~₹6.60 crore at Khatu Shyamji Temple, Rajasthan.
- **Mumbai Monorail:** Won a 1-year contract worth ~₹6.58 crore for housekeeping and cleaning services at Monorail stations.

About Krystal Integrated Services Limited:

KISL is a well-diversified service provider in integrated facility management services, staffing solutions, security services, catering and waste management across India. The Company specializes in sectors such as healthcare, education, City infrastructure, Waste Management and Manufacturing segment—including state government entities, Corporate clients, municipal bodies and other government offices—airports, railways, metro infrastructure and retail. The company offers a comprehensive range of integrated facility management services across these varied sectors. Additionally, KISL provides staffing solutions and payroll management, private security and manned guarding services and catering services. Over the fiscal years 2021 to 2026, KISL's customers have grown to over 547, operating from over 4,766 locations across India.

The Company is also providing services in solid waste management as well as water waste management. The team's expertise covers bio-mining of legacy waste, Common Effluent Treatment Plants (CETP) and Zero Liquid Discharge (ZLD) technologies.

BSE: 544149; NSE: KRYSTAL Website: krystal-group.com

For further information please contact:	
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Note: *Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to risks and uncertainties like regulatory changes, local political or economic developments and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*